

Culver Smith III, P.A.



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CURRICULUM VITAE

Occupation/Profession

Lawyer and consultant

- Representation and counseling of lawyers, law firms, and others on ethics, professional responsibility, professional disciplinary proceedings, sanctions, disqualification, unlicensed practice of law, malpractice, and loss prevention
- Service as expert witness in litigation involving ethical and professional responsibility of lawyers
- Conduct of ethics audits for law firms
- Counseling and representation of applicants for admission or reinstatement to the bar
- Counseling and representation of public officials and employees on ethics compliance and complaints
- Conduct of internal corporate investigations
- Service as special magistrate and arbitrator
- Representation and consultation on appeals in all courts

Experience

- Counsel for respondents in hundreds of lawyer-disciplinary and unlicensed-practice-of-law proceedings, including appeals in the Supreme Court of Florida
 - Representation in dozens of disqualification and sanctions proceedings
 - Testifying/consulting expert in numerous cases involving lawyer ethics and professional-responsibility issues and attorneys' fees
 - Wide variety of civil litigation and appeals, including matters involving contracts, business torts, professional responsibility and malpractice, corporate and partnership relationships, officer and director liability, and trust and estate disputes.
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Education and Licensing

- Bachelor of Arts, Washington and Lee University, 1964
 - Doctor of Jurisprudence, Washington and Lee University College of Law, 1969 (replaced LL.B. conferred 1967)
 - Admitted to practice in Florida, 1967
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Professional-Employment History

- Shareholder, Culver Smith III, P.A., West Palm Beach, 2010– (solo legal and consulting practice; substantial focus on ethics, professional responsibility, and related matters; appellate representation and consultation)
- Partner, Fox Rothschild LLP, West Palm Beach, 2007–2010 (senior litigator in national law firm’s West Palm Beach office)
- Shareholder, D. Culver Smith III, P.A., West Palm Beach, 2002–2007 (solo trial and appellate practice; substantial focus on lawyer ethics and professional responsibility)
- Partner, Holland & Knight LLP, West Palm Beach, 1997–2002 (senior litigator in international law firm’s West Palm Beach office; handled wide variety of civil business litigation, probate litigation, and appeals; served as office Executive Partner, 1998–2002)
- Shareholder, Jones, Foster, Johnston & Stubbs, P.A., West Palm Beach, 1992–1997 (shareholder in midsize general-practice law firm; handled wide variety of civil business litigation and probate litigation)
- Partner, Steel Hector & Davis, LLP, West Palm Beach, 1981–1991 (senior litigator in large, Miami-based law firm’s West Palm Beach office; chaired office litigation department; recruited, trained, and supervised litigation associates and legal assistants; handled wide variety of complex civil business litigation, professional-malpractice cases, and probate litigation)
- Shareholder, Adams, Coogler, Watson & Smith, P.A., West Palm Beach, 1977–1981 (shareholder in small-to-midsize insurance-defense firm; handled defense of personal-injury, product-liability, and professional-malpractice cases)
- Shareholder, Dell and Smith, P.A., West Palm Beach, 1974–1977 (shareholder in small, general-practice law firm; handled various litigation matters, including personal-injury and commercial cases)
- Associate, John W. Dell, P.A., West Palm Beach, 1972–1974 (associate in small, general-practice law firm; handled various litigation and nonlitigation matters)

- Lieutenant, Judge Advocate General's Corps, U.S. Naval Reserve, 1968–1972 (active duty as military lawyer: two years at Naval Law Center, San Diego, CA, prosecuting and defending courts-martial cases; two years as staff judge advocate at Naval Air Station Miramar ("Fightertown U.S.A."), San Diego, CA, advising commanding officer on wide variety of military and civilian legal matters)
 - Associate, Jones, Adams, Paine & Foster, P.A., West Palm Beach, 1968 (associate in midsize law firm for four months before commencing active military duty; researched law, drafted pleadings and briefs, conducted depositions, and handled motion hearings)
 - Law Clerk to Judge George T. Shannon, Jr., and Judge Robert T. Mann, District Court of Appeal of Florida, Second District, 1967–1968 (summarized briefs and records-on-appeal, researched law, drafted opinions)
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Professional and Law-Related Service

- The Florida Bar:
 - Member, Board of Governors, 1984–1988 (Executive Committee, 1987–1988)
 - Member, Professional Ethics Committee, 2001–2007, 2010–2016, 2019– (Chairperson, 2004–2005, 2006–2007)
 - Member, Vision 2016 Commission, 2013–2016 (Chairperson, MJP/Reciprocity-State Focus Committee, Bar Admissions Subgroup, 2013–2016)
 - Member, Standing Committee on Professionalism, 1989–1993, 2016–2019 (Vice Chairperson, 1989–1992)
 - Member, Hawkins Commission on Discipline System, 2011–2012
 - Member, Special Committee to Review 2002 ABA Model Rules, 2002–2006
 - Member, Ethics 2000 Review Panel, 2001
 - Member, Law-Related Education Committee, 2007–2008
 - Member, Long Range Planning Committee, 1987–1989, 1992–2001 (Chairperson, 1988–1989, 1993–1994) (author/editor of *Meeting the Challenges: A Strategic Plan for The Florida Bar*, 1993)
 - Member, Special Committee to Study Composition of Board of Governors, 1996–1997
 - Vice Chairperson, Commission on Lawyer Professionalism, 1987–1989 (principal author of *Florida Bar Ideals and Goals of Professionalism* and *Florida Lawyer's Creed of Professionalism* [adopted 1990, superseded 2015])
 - Chairperson, Special Committee on Priorities for the 1990s, 1986–1987
 - Member, Special Committee to Study Reapportionment of the Board of Governors, 1986–1987 (author of The Florida Bar's answer and counterpetition in *Florida Bar re*

- Amendments to Rules Regulating the Florida Bar (Reapportionment)*, 518 So. 2d 251 (Fla. 1987) (adopting Florida Bar's proposed plan for apportionment of Board of Governors))
- Member, Program Evaluation Committee, 1984–1988 (Chairperson, 1986–1988)
 - Chairperson, Special Study Committee on Lawyer Referral Services, 1985–1986
 - Member, Special Study Committee on Model Rules of Professional Conduct, 1983–1984
 - Member, Fifteenth Judicial Circuit Grievance Committee, 1977–1980 (Chairperson, 1979–1980)
 - Member, Civil Procedure Rules Committee, 1974–1979
 - Member, Trial Lawyers Section and Appellate Practice Section
- Palm Beach County Bar Association:
 - President, 1982–1983
 - President-Elect, 1981–1982
 - Secretary, 1979–1981
 - Member, Board of Directors, 1977–1984
 - President, Young Lawyers Section, 1976–1977
 - Member, Professionalism Committee, 1990–1991, 2004– (Co-Chairperson, 2011–2012)
 - Member, Judicial Campaign Practices Commission, 2002, 2004, 2006, 2008, 2012, 2014, 2016
 - Member, Solo & Small Firm Practitioners Committee, 2011–2012
 - Member, Historical Committee, 2003–2009 (Chairperson, 2003–2005, 2006–2009)
 - Member, Historic Courtroom Fundraising Committee, 2007–2008
 - Member, Long Range Planning Committee, 1994–1996, 2001–2002
 - Member, Revitalization of the Bar Committee, 1999–2000
 - Chairperson, Bulletin Editorial Committee, 1995–1997
 - Chairperson, Circuit Court Civil Practice Committee, 1979
 - Chairperson, New Member Orientation Committee, 1976–1977
 - Chairperson, Membership Committee, 1974–1976
 - American College of Trial Lawyers:
 - Fellow, 1996–
 - Member, Florida State Committee, 2004–2009

- Member, Legal Ethics and Professionalism Committee, 1997–2002, 2005–2013
 - Chairperson, 2008 Tri-State Meeting Committee, 2006–2008
 - Association of Professional Responsibility Lawyers:
 - Member, 2005–
 - Member, Program Committee, 2006, 2008–2010, 2014–2016 (Chairperson, 2008–2010)
 - Florida Association of Bar Defense Lawyers:
 - Charter member, 2009– (member, Board of Directors, 2009–date)
 - American Bar Association:
 - Member, Center for Professional Responsibility
 - Member, Section of Litigation
 - The Florida Bar Foundation:
 - Member, Board of Directors, 1988–1992 (Executive Committee, 1990–1991)
 - Member, Development Committee, 1995–1996, 2000–2005
 - Member, Improvements in the Administration of Justice IOTA Grant Committee, 1992–1994, 1995–1997
 - Chairperson, Investment Committee, 1991–1992
 - Vice Chairperson, Law Student Assistance IOTA Grant Committee, 1990–1992
 - Member, Legal Assistance for the Poor IOTA Grant Committee, 1988–1991
 - Chairperson, 2004 Palm Beach County Fellows Campaign
 - Member, Steering Committee, 2010 Palm Beach County Fellows Campaign
 - Member, Fourth District Court of Appeal 50th Anniversary Committee, Inc., 2011–2016
 - Member, Board of Directors, Fourth District Court of Appeal Historical Society, Inc., 2016–
 - Member, Florida Fifteenth Circuit Judicial Nominating Committee, 1992–1996 (Chairperson, 1994–1995)
 - Chairperson, Ad Hoc Magistrate Selection Panel, United States District Court, Southern District of Florida, 1987
 - Member, Florida Fifteenth Judicial Circuit Media Committee, 2005–2009
 - Member, Florida Fifteenth Judicial Circuit Indigent Services Committee, 2007–2008
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Professional Awards and Recognition

- *President's Award of Merit*, The Florida Bar, 1987
 - *President's Award of Merit*, The Florida Bar, 1994
 - *Professionalism Award*, Palm Beach County Bar Association, 2002
 - *Outstanding Past Local Bar President*, Florida Council of Bar Presidents, 2005
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Law-Related Articles and Publications

- "Are You a Lawyer or Just Another Hired Gun?" *Palm Beach County Bar Association Bulletin*, February 2023, p. 19
- "The Adversary System: A Matter of Theology?" *Palm Beach County Bar Association Bulletin*, February 2022, p. 18 (originally published in December 2006 edition)
- "The Tyranny of Winning," *Palm Beach County Bar Association Bulletin*, January 2021, p. 21
- "'Sticks and Stones May Break My Bones, but Words Will . . . He Said What?'" Responding to Negative Online Reviews," *Palm Beach County Bar Association Bulletin*, March 2020, p. 18
- "The Missing Link," *Palm Beach County Bar Association Bulletin*, July/August 2019, p. 21
- "Trust-Account Delights and Cautionary Tales," *Palm Beach County Bar Association Bulletin*, April 2019, p. 26
- "Inadvertent E-Mail Disclosure of Confidential Information: A Modest Suggestion," *Palm Beach County Bar Association Bulletin*, October 2018, p. 17
- "The Pink Elephant in the Office," *Palm Beach County Bar Association Bulletin*, December 2017, pp. 19, 22
- "Earned Fees to Be Shared Between Counsel—Operating Account or Trust Account?" *Palm Beach County Bar Association Bulletin*, February 2017, p. 5
- "The New 'Florida Bar Professionalism Expectations' — What Now?" *Palm Beach County Bar Association Bulletin*, January 2016, p. 5
- "The Monster in the Closet: Trust-Account Responsibility," *Palm Beach County Bar Association Bulletin*, February 2015, p. 9
- "'Unprofessional' Versus 'Unethical' (Caution: Slippery Road Ahead)," *Palm Beach County Bar Association Bulletin*, February 2014, p. 8
- "The Supreme Court's New 'Code for Resolving Professionalism Complaints,'" *Palm Beach County Bar Association Bulletin*, July/August 2013, p. 6
- "Motions to Withdraw: Euphemystism on Parade," *Palm Beach County Bar Association Bulletin*, October 2012, p. 11

- "Tribute to a Mentor," *Palm Beach County Bar Association Bulletin*, April 2012, p. 10
- "Can You Hear Me Now? And Who Else Is Listening?" *Palm Beach County Bar Association Bulletin*, October 2011, p. 19
- *Code of Pretrial and Trial Conduct Teaching Syllabus*, American College of Trial Lawyers, Irvine, 2011 (co-author/contributor)
- "The Dance of the Lawyer Expert: What Ethical Issues and When?" *Palm Beach County Bar Association Bulletin*, September 2010, p. 13
- "Through the Looking Glass: When Is an 'Earned Retainer' Earned?" *Palm Beach County Bar Association Bulletin*, December 2009, p. 7
- "Terminal One-Upmanship and Other Phenomena of the Lawyering Life," *Palm Beach County Bar Association Bulletin*, November 2009, p. 7
- "Threatening Disciplinary Proceedings: In the Mind of the Beholder?" *Palm Beach County Bar Association Bulletin*, November 2007, p. 13
- "Outsourcing Legal Work: Smart Practice Management or Ethical Quagmire?" *Palm Beach County Bar Association Bulletin*, April 2007, p. 13
- "Lawyers' Ancillary Businesses," *Palm Beach County Bar Association Bulletin*, March 2007, p. 13
- "The Adversary System: A Matter of Theology?" *Palm Beach County Bar Association Bulletin*, December 2006, p. 13
- "Investigators Gone Wild: Who Pays the Tab in a Blame-the-Lawyers World?" *Palm Beach County Bar Association Bulletin*, October 2006, pp. 17-18
- "Changes to the Rules of Professional Conduct," *Palm Beach County Bar Association Bulletin*, July-August 2006, pp. 17-18
- "Metadata: What Are the Ethical Implications?" *Palm Beach County Bar Association Bulletin*, June 2006, p. 7
- Chapter 1, "Theories of Liability," *Professional Liability of Lawyers in Florida*, 4th ed., the Florida Bar, Tallahassee, 2006, (also authored same chapter in earlier editions)
- "Business Transactions with a Client: Are You a Lawyer or an Entrepreneur?" *Palm Beach County Bar Association Bulletin*, May 2005, p. 17
- "Identifying the Client: The First Line of Defense," *Palm Beach County Bar Association Bulletin*, January 2005, pp. 15-16
- "Confidentiality and the 'Snitch Rule': An Ethical Catch-22?" *Palm Beach County Bar Association Bulletin*, December 2004
- *Report of the Legal Ethics Committee of the American College of Trial Lawyers on Duties of Confidentiality*, American College of Trial Lawyers, Irvine, CA, 2001 (co-author/contributor)

- “The Bar Looks at the Future,” *The Florida Bar Journal*, vol. 71, no. 5, May 1997, p. 32
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Law-Related Speeches and Presentations

- “Ethical Considerations,” at The Seminar Group 12th Annual Construction Law Seminar, October 11, 2023, Miami (presenter, including written materials on conflicts of interest)
- “Lawyer or Mouthpiece: How Lawyers Lose Their Ethical Compass,” at Association of Professional Responsibility Lawyers Annual Meeting, August 4, 2023, Denver (presenter and panelist)
- “Trends in Bar Grievances: Why Are Lawyers Getting into Trouble and How Are They Being Punished,” at The Florida Bar *Masters Seminar on Ethics*, June 23, 2023, Orlando, FL (panelist)
- “Great Debates: Points & Counterpoints on Recent Legal Ethics Issues,” at Association of Professional Responsibility Lawyers Annual Meeting, August 6, 2022, Chicago (panelist)
- “Bar Grievances and You: How to Avoid Them and What to Do If You Get One,” at The Florida Bar *Masters Seminar on Ethics*, June 24, 2022, Orlando, FL (presenter and panelist)
- “Avoiding Ethical Landmines in Multijurisdictional Practice,” at Massachusetts CLE webcast, November 9, 2021 (panelist)
- “Current Ethical Issues in Today’s Litigation Practice: an Ethics Roundtable,” at Palm Beach County Bar Association Professionalism Committee webcast, October 28, 2021 (panelist)
- “Accepting Advances and Payments via Online Apps” at The Knowledge Group *Legal Ethics Amid the COVID-19 Crises: Demystifying Hot Buttons* webinar, April 28, 2021 (presenter and panelist)
- “Lawyers Leaving Law Firms” and “Responding to Negative Online Reviews” at The Knowledge Group *Legal Ethics: A Comprehensive Guide for Lawyers* webinar, January 29, 2020 (presenter and panelist)
- “2018 Open Forum: A Colloquy on Ethics and Professionalism for Lawyers,” at Fourth DCA Historical Society, Palm Beach County Bar Association, and Palm Beach County Bar Association Young Lawyers Section seminar, West Palm Beach, September 4, 2018 (panelist)
- “Judicial Professionalism Panel,” at South Palm Beach County Bar Association *Professionalism* seminar, Delray Beach, March 16, 2018 (moderator)
- “Professionalism Expectations and Contentious Cases,” at Palm Beach County Bar Association *LLC Member Disputes* seminar, West Palm Beach, June 16, 2017
- “Professionalism,” at Palm Beach County Bar Association *Modification of Parenting Plans: Seven Practical Tips* seminar, West Palm Beach, April 28, 2017
- “Great Expectations: Professionalism Expectations for Florida Lawyers,” at The Florida Bar *Putting the “Pro” in Professionalism* symposium, West Palm Beach, April 21, 2017 (panelist)

- “Expert Witnesses, Part 2: Permissible Lawyer-Expert Testimony – What Can You Get into Evidence?” at Association of Professional Responsibility Lawyers meeting, Chicago, August 1, 2015 (moderator)
- “Expert Witnesses, Part 1,” at Association of Professional Responsibility Lawyers meeting, Houston, February 7, 2015 (moderator)
- “Ethical Considerations: Your License Is in Play,” at Palm Beach County Bar Association *Spying Spouses: Divorce in a World of Cyber Warfare and E-Everything* seminar, West Palm Beach, November 8, 2013
- “The Tangled Web of Ethics, Advertising, Websites & Social Media,” at The Florida Bar Family Law Section webinar, September 11, 2013 (panelist)
- “Lawyer Beware: Ethical Issues with Lawyer-Referral and Legal Support Services,” at The Florida Bar Masters Seminar on Ethics, Orlando, June 22, 2012 (including written materials)
- “Panel Discussion on Professionalism,” at The Florida Bar Young Lawyers Division *Practicing with Professionalism* seminar, West Palm Beach, May 2, 2012 (panelist)
- “Ethics Workshop,” at American College of Trial Lawyers Tri-State Meeting, Sea Island, February 10, 2012 (panelist)
- “The New Oath of Admission,” at Florida Association for Women Lawyers Palm Beach County Chapter luncheon, West Palm Beach, November 9, 2011 (panelist)
- “Lawyer Beware: Ethical Issues with For-Profit Referral and Legal-Support Services,” at Palm Beach County Bar Association Solo & Small Firm Practitioners luncheon, West Palm Beach, November 2, 2011
- “Lawyer Ancillary Business: What Hat Are You Wearing Today – Lawyer or Entrepreneur?” at Association of Professional Responsibility Lawyers meeting, San Francisco, August 6, 2010 (panelist)
- “The Bar’s Professional Disciplinary System,” at Lorman Educational Services *Legal Ethics in Florida* seminar, West Palm Beach, May 20, 2010 (including written materials)
- “Terminating Representation,” at Lorman Educational Services *Legal Ethics in Florida* seminar, West Palm Beach, May 20, 2010 (including written materials)
- “Conflicts of Interest,” at Lorman Educational Services *Legal Ethics in Florida* seminar, West Palm Beach, May 20, 2010 (including written materials)
- “Commercial Litigation,” at Palm Beach County Bar Association Bench-Bar Conference, West Palm Beach, February 19, 2010 (panelist)
- “Ripped from the Case Law: Corporate Internal Investigations, Multiple Representations, and *U.S. v. Ruele*,” at American Bankruptcy Institute *Caribbean Insolvency Symposium*, Boca Raton, February 12, 2010 (panelist and counsel for Appellee in mock oral argument)

- “Ethics and Professionalism: The Rothstein Scandal & Beyond,” at University of Miami School of Law, Center for Ethics & Public Service, Ethics & Professional Responsibility Program Leadership Luncheon Series, Coral Gables, January 26, 2010 (panelist)
- “Evidentiary Foundations and Objections,” at Palm Beach County Bar Association Judicial Luncheon Series luncheon, West Palm Beach, November 16, 2009 (moderator)
- “Panel Discussion on Professionalism,” at The Florida Bar Young Lawyers Division *Practicing with Professionalism* seminar, West Palm Beach, October 2, 2009 (panelist)
- “Tanned, Rested, and Ready – Now What? The Practical Side of Expert-Witnessing,” at Association of Professional Responsibility Lawyers meeting, Chicago, July 31, 2009 (moderator/panelist)
- Firm Counsel Project Roundtable, at American Bar Association National Legal Malpractice Conference, Miami, April 23, 2009 (moderator)
- “Opening Remarks,” at The Florida Bar Young Lawyers Division *Practicing with Professionalism* seminar, Deerfield Beach, February 18, 2009
- “Panel Discussion on Professionalism,” at The Florida Bar Young Lawyers Division *Practicing with Professionalism* seminar, West Palm Beach, October 2, 2008 (panelist)
- “Ethics and Professionalism: How to Build Your Reputation & Keep Your License,” at University of Miami School of Law, Center for Ethics & Public Service, Ethics & Professional Responsibility Program seminar, Coral Gables, September 9, 2008 (panelist)
- “Trial and Pretrial Conduct on Paper and in Practice: A Cut Above the Ordinary,” at Tenth Circuit Bench & Bar Conference, Colorado Springs, September 5, 2008 (panelist)
- “The Bar’s Professional Disciplinary System,” at Lorman Educational Services *Legal Ethics in Florida* seminar, West Palm Beach, June 6, 2008 (including written materials)
- “Terminating Representation,” at Lorman Educational Services *Legal Ethics in Florida* seminar, West Palm Beach, June 6, 2008 (including written materials)
- “Conflicts of Interest,” at Lorman Educational Services *Legal Ethics in Florida* seminar, West Palm Beach, June 6, 2008 (including written materials)
- Fifteenth Judicial Circuit Judicial Campaign Conduct Forum, West Palm Beach, May 8, 2008 (panelist)
- “Leadership Through Service,” at Palm Beach County Bar Association *Leadership Academy – The Art of Leadership* program, West Palm Beach, April 25, 2008 (panelist)
- “Oh, What Tangled Webs We Weave: Conflicts of Interest in Trust & Estate Practice,” at The Florida Bar Real Property, Probate & Trust Law Section *Trust & Estate Symposium: Litigating Under Florida’s New Trust Code*, Fort Lauderdale and Tampa, February 7 and 8, 2008 (including written materials)

- “Conflicts of Interest,” at Palm Beach County Bar Association *Professionalism Luncheon Series* luncheon, West Palm Beach, February 6, 2008 (including written materials)
- “Investigators (and Lawyers) Gone Wild: The Ethical Ramifications of Pretexting and Undercover Investigations,” at American College of Trial Lawyers Tri-State Meeting, Sea Island, February 1, 2008 (including written materials)
- “Investigators (and Lawyers) Gone Wild: The Ramifications of Covert and Deceptive Tactics,” at National Association of Legal Investigators conference, Fort Lauderdale, January 25, 2008
- “Dealing with Difficult Opposing Counsel,” at Palm Beach County Bar Association *Mentoring Luncheon Series* luncheon, West Palm Beach, December 3, 2007 (panelist)
- “Panel Discussion on Professionalism,” at The Florida Bar Young Lawyers Division *Practicing with Professionalism* seminar, West Palm Beach, FL, November 2, 2007 (panelist)
- “Ethics Shrugged: Supervising Outside Agents in a Blame-the-Lawyers World,” at The Florida Bar Masters Seminar on Ethics, Orlando, June 29, 2007 (including written materials)
- “Dealing with Difficult Clients,” at Palm Beach County Bar Association *Mentoring Luncheon Series* luncheon, West Palm Beach, FL, May 16, 2007 (panelist)
- “You Can’t Always Say What You Want: Limits on Lawyer Speech Post-Fieger,” at Association of Professional Responsibility Lawyers meeting, Miami Beach, February 9, 2007 (moderator/panelist)
- “Achieving Success in the Practice of Law: Lessons Learned in Thirty-Nine Years at the Bar,” at Palm Beach County Bar Association Young Lawyers Section *Lunch with the Legends Series* luncheon, West Palm Beach, November 8, 2006
- “Ethical Concerns Regarding Attorneys’ Ancillary Businesses,” at The Florida Bar Masters Seminar on Ethics, Boca Raton, June 23, 2006 (including written materials) (“Masters Seminar on Ethics”)
- “Conflicts of Interest,” at American College of Trial Lawyers *Current Developments in Civil Procedure, Evidence and Legal Ethics* seminar, Hollywood, April 6, 2006 (including written materials)
- “Conflicts of Interest,” at CLE International Ethics seminar, Tampa, February 3, 2006 (including written materials)
- “Update on the New Rules of Professional Conduct,” at Palm Beach County Bar Association *14th Annual Professionalism Seminar*, West Palm Beach, April 8, 2005
- “Final Arguments,” at National Institute for Trial Advocacy (NITA), American College of Trial Lawyers, and Florida Legal Services, Inc., *Critical Trial Skills for Legal Services Attorneys* seminar, Deerfield Beach, January 3–6, 2005 (faculty member)

- “Ethics & the Unauthorized Practice of Law: How Paralegals Are Affected,” at Paralegal Association of Florida 26th Annual Meeting & Seminar, West Palm Beach, September 20, 2002
- “Avoiding Legal Malpractice,” at Professional Education Systems Institute *The Briar Patch: Thorny Issues in Florida Civil Litigation* seminar, Dania, August 20, 2002 (including written materials)
- “Avoiding Malpractice,” at Palm Beach County Bar Association Family Law seminar, West Palm Beach, December 8, 2000
- “Ethical Challenges Facing Today's Attorney,” at Palm Beach County Bar Association *9th Annual Ethics and Professionalism Workshop and Seminar*, West Palm Beach, May 31, 2000
- “Applied Ethics,” at the Palm Beach County Bar Association North County Section Ethics Seminar and Luncheon, North Palm Beach, May 26, 1999
- “Avoiding Malpractice Claims,” at Holland & Knight LLP *Solo and Small-Firm Practitioners Seminar*, West Palm Beach, January 15, 1999
- “Avoiding Malpractice Claims,” at Holland & Knight LLP *Solo and Small-Firm Practitioners Seminar*, West Palm Beach, November 5, 1997
- Palm Beach County Bar Association *A Study in Professionalism* seminar, West Palm Beach, April 29, 1996 (panelist)
- “Ethics and Malpractice,” at Palm Beach County Bar Association *4th Annual Ethics Luncheon*, West Palm Beach, June 2, 1995
- “Making the Standards of Professionalism Work,” at Palm Beach County Bar Association *3rd Annual Ethics Luncheon*, West Palm Beach, May 18, 1993
- “Jury System—New Approaches,” at American Inns of Court chapter meeting, West Palm Beach, February 11, 1993 (panelist)
- “Professionalism in Litigation Practice Outside the Courtroom,” at Palm Beach County Bar Association *2nd Annual Ethics Luncheon*, West Palm Beach, May 28, 1992
- “Making the Standards Work,” at Palm Beach County Bar Association *1st Annual Ethics Luncheon*, West Palm Beach, March 22, 1991
- “Role and Responsibility of Lawyers,” at Nova Southeastern University School of Law orientation assembly, Fort Lauderdale, August 16, 1990
- “Conversations on Professionalism,” at Rumger Professional Issues Forum, Orlando, January 1990 (panelist)
- “Role and Responsibility of Lawyers,” at ceremony for newly admitted Florida lawyers, West Palm Beach, October 30, 1987
- “Role and Responsibility of Lawyers,” at ceremony for newly admitted Florida lawyers, West Palm Beach, May 31, 1985

- “The Bar and Its Works,” at West Palm Beach Rotary Club luncheon, West Palm Beach, May 7, 1985
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Civic and Charitable Service

- Member, Board of Directors, Hanley Center Foundation, Inc. (d/b/a Hanley Foundation), 2013–date (Treasurer, 2015–2018; Vice Chairperson, 2018–2020; Secretary, 2020–)
- Member, Board of Directors, Education Foundation of Palm Beach County, Inc., 1986–2009 (President, 1989–1991, 1992–1995; Chairperson, 2002–2003; Honorary Co-Chairperson, 25th Anniversary Spirit of Youth Awards Dinner, February 19, 2009)
- Member, State Board of Directors, Children’s Home Society of Florida, Inc., 2005–2008 (Member, Governance Committee, 2007–2008)
- Member, Division Advisory Board, South Coastal Division, Children’s Home Society of Florida, Inc., 2002–2011 (Chairperson, Bylaws Committee, 2007–2010; Co-Chairperson, Fund Development Committee, 2010–2011)
- Member, Board of Directors, Nelle Smith Residence for Girls, Inc., 1982–1989, 1997–2009 (President, 1986–1988, 1997–2000, 2002–2009)
- Member, Roger Dean Chevrolet Stadium Advisory Board, 2002–date (Chairperson, 2013–2014)
- Member, Board of Directors, Greater West Palm Beach Division, Florida/Puerto Rico Affiliate, American Heart Association, 2001–2003
- Member, Economic Council of Palm Beach County, Inc., 1988–2002 (Member, Education Committee, 1989–1992, 1994–1998; Member, Executive Committee, 1994–1995; Member, Task Force on the Florida Constitution, 1997–1998; Member, Strategic Action Committee, 2000–2002)
- Co-Chairperson, Steering Committee, Principals Leadership Training Institute (joint project of the School Board of Palm Beach County and the Education Foundation of Palm Beach County), 2003–2004
- Member, School Board of Palm Beach County Superintendent-Candidates Citizens Interview Committee, 1995
- Member, School Board of Palm Beach County Strategic Planning Committee, 1988–1992
- Member, Palm Beach County Court Facilities Planning Committee, 1986–1987
- Member, Coordinating Committee, Project Mosaic (community-wide collaboration to develop strategies for achieving stable racial balance in Palm Beach County’s public schools), 1989–1991
- Member, Steering Committee, Education Foundation of Palm Beach County Superintendent-Qualifications Forum, 1995

- Member, Palm Beach County Champions, WorldClass Schools, 1995–1999 (Chairperson, 1995–1997)
 - Member, Campaign Cabinet, United Way of Palm Beach County, Inc., 2001–2002
 - Member, Board of Directors, Zoological Society of the Palm Beaches, Inc., 1970s
 - Member, Board of Directors, Legal Aid Society of Palm Beach County, 1981–1990
 - Member, Board of Directors, YMCA of the Palm Beaches, Inc., 1983–1986
 - Member, Society for American Baseball Research (SABR), 1997– (Co-Chairperson, Host Committee, 2000 Annual Convention)
 - Sustaining Member, Friends of the Hall of Fame (National Baseball Hall of Fame and Museum, Inc.), 1999–
 - Member, Board of Directors, El Cid/Prospect Park/Southland Park Homeowners Association, 1987-1988
 - Member, Palm Beach Chapter, Washington and Lee University Alumni Association (Chairperson, 1985-1990)
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Miscellaneous Articles and Publications

- “The Inquisitor General,” *Palm Beach Post*, February 22, 2010, p. A13 (op-ed.)
- “Sticklers Unite! Abolish Capital Punishment! (Part 3),” *Palm Beach County Bar Association Bulletin*, January 2009, p. 19 (regarding capitalization)
- “Sticklers Unite! Abolish Capital Punishment! (Part 2),” *Palm Beach County Bar Association Bulletin*, November 2008, p. 16 (regarding capitalization)
- “Sticklers Unite! Abolish Capital Punishment! (Part 1),” *Palm Beach County Bar Association Bulletin*, October 2008, p. 19 (regarding capitalization)
- “Sticklers Unite! Save *Only*, the Lonely!” *Palm Beach County Bar Association Bulletin*, May 2008, p. 17
- “Sticklers Unite! Ban Verbing the Noun!” *Palm Beach County Bar Association Bulletin*, January 2008. pp. 11, 21
- “Sticklers Unite! Stamp Out Semicolonitis” *Palm Beach County Bar Association Bulletin*, July-August 2007, p. 17
- “Sticklers Unite! Save the Apostrophe!” *Palm Beach County Bar Association Bulletin*, May 2007, p. 18
- “Sticklers Unite! Stamp Out Death by Comma!” *Palm Beach County Bar Association Bulletin*, March 2007, pp. 18–19

- *From McGillicuddy to McGwire: Baseball in Florida and the Caribbean*, Society for American Baseball Research, Cleveland, 2000 (editor)
 - “From McGillicuddy to McGwire: Spring Home to Record-Setters,” *From McGillicuddy to McGwire: Baseball in Florida and the Caribbean*, Society for American Baseball Research, Cleveland, 2000, pp. 3–5
 - “All-Time Florida-Born Major League Baseball Team,” *From McGillicuddy to McGwire: Baseball in Florida and the Caribbean*, Society for American Baseball Research, Cleveland, 2000, pp. 15–16
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Miscellaneous Speeches and Presentations

- “Addiction Among Professionals,” given at *Way of Life* Conference, Palm Beach Gardens, June 16, 2018
 - “Public Education: The Lifeblood of Democracy,” given at Education Foundation of Palm Beach County Spirit of Youth Awards dinner, West Palm Beach, January 30, 2003
 - “Citizenship and the Search for Justice,” given at Daughters of the American Revolution Constitution Week luncheon, Palm Beach, September 16, 1996
 - “The Future of Public Education,” given at *Sun-Sentinel* “The ‘90s: Palm Beach County Faces the Future” forum, Lake Worth, May 15, 1990
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Personal

- Born and reared in West Palm Beach, Florida (fourth-generation resident)
 - Married to Dr. Donna Marks; two children, two grandchildren, three stepchildren
 - Hobbies and interests:
 - Baseball—past, present, and future
 - Piano
 - Lexicology, grammar, and writing style
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